ONE CARIBBEAN MEDIA LIMITED

CONSOLIDATED UNAUDITED RESULTS FOR FINANCIAL PERIOD ENDED JUNE 30TH, 2026

CHAIRMAN'S STATEMENT

The Group delivered a stable performance for the six months ended 30 June 2026, despite a challenging operating environment. Revenue for the period amounted to TT$134.3M (US$19.8M), compared with TT$145M (US$21.3M) in the corresponding period of 2025, while NPBT was TT$10.3M (US$1.5M), compared with TT$12.1M (US$1.8M) in the prior year.

The decline in Revenues was attributable to softness in the advertising market and technical difficulties associated with one of our major solar installations. This decline was mitigated by a strong performance of the Non-Media segment of the Group. These businesses demonstrate the value of our diversification strategy and provide greater resilience against the cyclical nature of traditional media revenues.

Management maintains a disciplined approach to cost management which has enabled the Group to remain profitable while continuing to invest in strategic initiatives that support long-term growth.

The focus will be on stabilizing our core media operations and expanding our higher-growth Non-Media portfolio. These initiatives, together with ongoing financial discipline, position the Group to deliver sustained value for shareholders over the long term.

Looking ahead, while the economic environment remains uncertain and the media sector continues to evolve, the Board remains confident in the Group's strategic direction.

On behalf of the Board, I wish to thank our employees for their dedication, our customers for their continued support, and our shareholders for their confidence in the Group as we continue to navigate a dynamic business environment.

Faarees Hosein
Chairman
6th August, 2026

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	UNAUDITED 2nd QTR Jun-26 US$'000	UNAUDITED 2nd QTR Jun-25 US$'000	UNAUDITED HALF YEAR Jun-26 US$'000	UNAUDITED HALF YEAR Jun-25 US$'000	AUDITED 12-MONTH Dec-25 US$'000
Revenue	10,112	11,293	19,754	21,321	43,990
Gross profit	**2,990**	**3,552**	**5,227**	**6,428**	**11,721**
Administrative and marketing expenses	(2,094)	(2,211)	(4,113)	(4,319)	(8,442)
Operating profit	**896**	**1,341**	**1,114**	**2,109**	**3,279**
Other income	175	44	974	84	163
Other expenses	(306)	(199)	(571)	(418)	(904)
Share of profit of joint venture	-	-	-	-	22
Profit before impairment and tax	**765**	**1,186**	**1,517**	**1,775**	**2,560**
Impairment losses on other assets	-	-	-	-	(146)
Profit before tax	765	1,186	1,517	1,775	2,414
Taxation	(439)	(518)	(550)	(680)	(1,376)
Profit for the period	**326**	**668**	**967**	**1,095**	**1,038**
Other comprehensive income / (loss)	6	(5)	(9)	-	(591)
Total comprehensive income for the period	**332**	**663**	**958**	**1,095**	**447**
Attributable to:					
- Non-controlling interests	79	79	250	233	495
- Owners of the parent	253	584	708	862	(48)
Total comprehensive income / (loss) for the period	**332**	**663**	**958**	**1,095**	**447**
Earnings / (loss) per share basic	**US $0.00**	**US $0.01**	**US $0.01**	**US $0.01**	**US $0.01**
Earnings / (loss) per share fully diluted	**US $0.00**	**US $0.01**	**US $0.01**	**US $0.01**	**US $0.01**

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	UNAUDITED HALF YEAR Jun-26 US$'000	UNAUDITED HALF YEAR Jun-25 US$'000	AUDITED 12-MONTH Dec-25 US$'000
Balance at beginning of period	**89,664**	**90,345**	**90,345**
Total comprehensive income for the period	958	1,095	447
Allocation of ESOP shares	-	-	56
Repurchase of ESOP shares	(16)	-	(26)
Dividends to equity holders	-	-	(1,158)
Balance at end of period	**90,606**	**91,440**	**89,664**

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	UNAUDITED HALF YEAR Jun-26 US$'000	UNAUDITED HALF YEAR Jun-25 US$'000	AUDITED 12-MONTH Dec-25 US$'000
ASSETS			
Non-current assets	85,541	88,427	84,864
Current assets	30,733	27,880	30,394
TOTAL ASSETS	**116,274**	**116,307**	**115,258**
EQUITY AND LIABILITIES			
Capital and Reserves			
Share capital	57,488	57,488	57,488
Reserves	27,926	29,102	27,033
	85,414	86,590	84,521
Non-controlling interests	5,632	5,303	5,568
Unallocated shares held by ESOP	(440)	(453)	(425)
TOTAL EQUITY	90,606	91,440	89,664
Non-current liabilities	15,900	15,752	15,013
Current liabilities	9,768	9,115	10,581
TOTAL LIABILITIES	25,668	24,867	25,594
TOTAL EQUITY AND LIABILITIES	**116,274**	**116,307**	**115,258**

CONSOLIDATED STATEMENT OF CASH FLOWS

	UNAUDITED HALF YEAR Jun-26 US$'000	UNAUDITED HALF YEAR Jun-25 US$'000	AUDITED 12-MONTH Dec-25 US$'000
CASH FLOW FROM OPERATING ACTIVITIES			
Profit before tax	1,517	1,775	2,414
Adjustments for:			
Depreciation	1,245	1,405	2,952
Amortisation	51	178	103
Other income	(213)	(84)	(163)
Finance costs	435	406	831
Impairment losses on other assets	-	-	146
Profit on disposal of property, plant and equipment	(761)	-	(8)
Share of profit of joint venture	-	-	(22)
Profit on disposal of financial assets	-	(5)	(26)
Allocation of ESOP shares	-	-	56
Repurchase of ESOP shares	(16)	-	(26)
Net change in retirement benefit asset	-	-	(33)
Net change in operating assets and liabilities	(11)	(494)	316
	2,247	3,181	6,540
Interest paid	(353)	(100)	(639)
Taxation refunds	19	30	44
Taxation payments	(453)	(609)	(896)
Net cash generated from operating activities	1,478	2,502	5,049
Net cash used in investing activities	(390)	(1,959)	(3,904)
Net cash generated from / (used in) financing activities	887	609	(1,890)
Net increase / (decrease) in cash and cash equivalents	1,975	1,152	(745)
Cash and cash equivalents			
at beginning of period	2,377	3,122	3,122
at end of period	**4,352**	**4,274**	**2,377**

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE FINANCIAL PERIOD ENDED JUNE 30TH, 2026

The accompanying notes form an integral part of these consolidated financial statements.

1. Basis of preparation
   These consolidated financial statements have been prepared in accordance with International Financial Reporting Standards (IFRS). under the historical cost convention as modified by the revaluation of land and buildings and available-for-sale financial assets.

2. Significant accounting policies
   The principal accounting policies adopted in the preparation of these consolidated financial statements are consistent with those used in the annual financial statements for the year ended December 31, 2025.

Director: ____________ Director: ____________