



ONE CARIBBEAN MEDIA LIMITED

CONSOLIDATED UNAUDITED RESULTS FOR THE THIRD QUARTER ENDED SEPTEMBER 30TH, 2025

CHAIRMAN'S STATEMENT

At the end of the Third quarter, Revenues of TT\$221.4M (US\$32.6M) were flat while the Net Profit Before Tax and Share of Profit of TT\$15.4M (US\$2.3M) was 13% ahead of last year.

The Group's diversified portfolio has assisted with buffering market and business segment challenges. The performance of our Non-Media portfolio remained strong, with consistent revenue and profitability growth being delivered by our investments in Information Communications Technology, Manufacturing and Real Estate. In Barbados, our Media assets performed creditably and delivered growth.

In Trinidad, our Media assets have encountered a softening of the Advertising market which has impacted its top line performance. As such, management is taking the necessary steps to reset the cost base and ensure that the business is able to capitalize on any market recovery.

Across the Group, process optimization, tighter operational controls and productivity enhancements have been achieved while preserving our commitment to quality and reliability.

As we look to the final quarter of the year, we are confident, given the experience and dedication of our team, that we have the ability to navigate the current challenges and position the Group for continued long-term success.

The Board extends its sincere appreciation to the management and staff, our customers and stakeholders for their continued trust and support and is pleased to declare an interim dividend of TT\$0.02 which will be paid on 10th December 2025.

Faarees Hosein
Chairman
6th November, 2025

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	UNAUDITED 3RD QTR Sept-25 US\$'000	UNAUDITED 3RD QTR Sept-24 US\$'000	UNAUDITED 9-MONTH Sept-25 US\$'000	UNAUDITED 9-MONTH Sept-24 US\$'000	AUDITED 12-MONTH Dec-24 US\$'000
Revenue	11,243	11,339	32,565	32,610	44,290
Cost of providing services	(8,315)	(8,178)	(23,208)	(23,324)	(32,434)
Gross profit	2,928	3,161	9,357	9,286	11,856
Administrative expenses	(2,165)	(2,223)	(6,422)	(6,479)	(8,210)
Marketing expenses	(24)	(99)	(85)	(193)	(387)
Operating profit	739	839	2,850	2,614	3,259
Net losses on financial assets	(59)	(77)	(71)	(162)	(201)
Dividend income	3	2	16	21	23
Interest income	28	36	98	124	158
Finance costs	(218)	(201)	(624)	(591)	(730)
Share of profit of associate and joint venture	-	166	-	725	13
Profit before tax	493	765	2,269	2,731	2,521
Impairment losses on other assets	-	-	-	-	(11,186)
Profit / (loss) before tax	493	765	2,269	2,731	(8,665)
Taxation	(65)	(5)	(745)	(652)	(419)
Profit / (loss) for the period	428	760	1,524	2,079	(9,084)
Other comprehensive income / (loss):					
Items that will not be reclassified to profit or loss					
Remeasurement of Net Defined Benefit Asset	-	-	-	-	(1,156)
Deferred taxation	-	-	-	-	277
	-	-	-	-	(879)
Items that may be subsequently reclassified to profit or loss					
Currency translation differences	10	-	10	26	(36)
Gain on disposal of financial assets	-	2	-	2	7
	10	2	10	28	(29)
Total comprehensive income / (loss) for the period	438	762	1,534	2,107	(9,991)
Attributable to:					
- Non-controlling interests	198	162	431	414	455
- Owners of the parent	240	600	1,103	1,693	(10,446)
Total comprehensive income / (loss) for the period	438	762	1,534	2,107	(9,991)
Earnings / (loss) per share basic	US \$0.00	US \$0.01	US \$0.02	US \$0.03	US (\$0.15)
Earnings / (loss) per share fully diluted	US \$0.00	US \$0.01	US \$0.02	US \$0.03	US (\$0.14)

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	UNAUDITED 9-MONTH Sept-25 US\$'000	UNAUDITED 9-MONTH Sept-24 US\$'000	AUDITED 12-MONTH Dec-24 US\$'000
Balance at beginning of period	90,345	102,196	102,196
Total comprehensive income / (loss) for the period	1,534	2,107	(9,991)
Allocation of ESOP shares	56	401	401
Repurchase of ESOP shares	(5)	(8)	(14)
Non-controlling interest on acquisition of subsidiary	-	-	(221)
Dividends to equity holders	(967)	(2,025)	(2,025)
Balance at end of period	90,963	102,671	90,345

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE FINANCIAL PERIOD ENDED SEPTEMBER 30TH, 2025
The accompanying notes form an integral part of these consolidated financial statements.

- Basis of preparation
These consolidated financial statements have been prepared in accordance with International Financial Reporting Standards (IFRS), under the historical cost convention as modified by the revaluation of land and buildings and available-for-sale financial assets.
- Significant accounting policies
The principal accounting policies adopted in the preparation of these consolidated financial statements are consistent with those used in the annual financial statements for the year ended December 31, 2024

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	UNAUDITED 9-MONTH Sept-25 US\$'000	UNAUDITED 9-MONTH Sept-24 US\$'000	AUDITED 12-MONTH Dec-24 US\$'000
ASSETS			
Non-current assets	88,546	99,524	88,049
Current assets	27,317	29,039	28,739
TOTAL ASSETS	115,863	128,563	116,788
EQUITY AND LIABILITIES			
Capital and Reserves			
Share capital	57,488	57,488	57,488
Other reserves	5,418	5,511	5,408
Retained earnings	22,960	34,871	22,833
	85,866	97,870	85,729
Non-controlling interests	5,501	5,248	5,070
Unallocated shares held by ESOP	(404)	(447)	(453)
TOTAL EQUITY	90,963	102,671	90,345
Non-current liabilities	15,248	15,798	15,375
Current liabilities	9,652	10,094	11,068
TOTAL LIABILITIES	24,900	25,892	26,443
TOTAL EQUITY AND LIABILITIES	115,863	128,563	116,788

CONSOLIDATED STATEMENT OF CASH FLOWS

	UNAUDITED 9-MONTH Sept-25 US\$'000	UNAUDITED 9-MONTH Sept-24 US\$'000	AUDITED 12-MONTH Dec-24 US\$'000
CASH FLOW FROM OPERATING ACTIVITIES			
Profit / (loss) before tax	2,269	2,731	(8,665)
Adjustments for:			
Depreciation	2,072	1,983	2,747
Amortisation	267	277	512
Interest income	(98)	(124)	(158)
Finance costs	624	591	730
Dividend income	(16)	(21)	(23)
Impairment losses on other assets	-	-	11,186
Profit on disposal of property, plant and equipment	-	-	(3)
Share of profit of associates and joint venture	-	(725)	(13)
Profit on disposal of financial assets	(5)	-	(26)
Allocation of ESOP shares	56	401	401
Repurchase of ESOP shares	(5)	(8)	(14)
Net change in retirement benefit asset	-	-	(466)
Net change in operating assets and liabilities	(484)	(229)	2,226
	4,680	4,876	8,434
Interest paid	(165)	(121)	(593)
Taxation refunds	30	32	549
Taxation payments	(738)	(645)	(863)
Net cash generated from operating activities	3,807	4,142	7,527
Net cash used in investing activities	(2,877)	(1,646)	(3,560)
Net cash used in financing activities	(878)	(3,177)	(3,530)
Net increase / (decrease) in cash and cash equivalents	52	(681)	437
Cash and cash equivalents			
At beginning of period	3,120	2,685	2,685
At end of period	3,172	2,004	3,122

Director:

Director: