

Appendix 4 E - Issuer's Declaration Form

1. We confirm that *[NAME OF ISSUER]* is duly incorporated or otherwise validly established under the laws of its place of incorporation or establishment, and is operating in compliance with its articles of incorporation or other constitutional documents.
2. We confirm that:
 - i) *[NAME OF ISSUER]* meets all the requirements for listing the securities covered by this application as set out in the ISM listing rules;
 - ii) All information required to be included in the listing document has been included, or (if the final version has not been submitted) will be included before final submission;
 - iii) All the documents and information required to be filed with this application have been or will be filed in the form required by Exchange; and
 - iv) There are no other facts or matters that are relevant to this application for listing that have not been disclosed to the Exchange.
3. We acknowledge our obligations under the listing rules, and we undertake to comply with the listing rules on an ongoing basis.
4. *[For a secondary listing only]* We confirm that the securities to be listed are listed on the main board of *[insert name of recognized securities exchange]* and that exchange and *[insert name of recognized securities regulator]* are the primary regulators of *[NAME OF ISSUER]* and the securities, and that we are in compliance with the rules and requirements of both the exchange and the regulator.
5. *[For a restricted marketing listing only]* We acknowledge that this application is for a listing of “restricted marketing” securities that may only be marketed to, and traded by, qualified investors.
6. We authorize the Exchange to obtain information from, or share information with, any governmental authority, securities exchange or other body responsible for supervision of securities issuers, financial services or law enforcement, in the Barbados or in any other jurisdiction.

DATE:

EXECUTED ON BEHALF OF *[NAME OF ISSUER]* BY:

NAME:

TITLE:

(Chief Executive Officer, Corporate Secretary or Chairman of the applicant)

Names of contact persons for this application:

LISTING SPONSOR CONTACT:

ISSUER CONTACT: